

Code SMC
Company name SMC Investment Trading Joint Stock Company
Date 02/27/2017
Subject BODs Resolution on private placement plan

Content:

On February 23, 2017, SMC Investment Trading Joint Stock Company announced Resolution No.55/NQ-HĐQT/2017 dated February 22, 2017 regarding a plan for private placement. However, the company made error and confusion, now the company would like to correct the offering time as follows:

A. Plan for private placement:

1. Offering volume: 12,500,000 shares
2. Offering price: VND18,000/share
3. **Offering time:** in 2017 and within 90 days as from the State Securities Commission receive full registration documents of private placement.
4. Method of payment: transfer
5. Bank for blocking depository money:
 - + Account holder: SMC Investment Trading Joint Stock Company
 - + Account number: 102 010 0004 11930
 - + Bank: Vietnam Joint Stock Commercial Bank For Industry and Trade (CTG) – Phu Tho Branch
6. The list expected strategic investors offered:

No	Name of investors	Number of shares expected to offer
1	Hanwa Co., Ltd.- Hanwa Group (Japan)	6,925,200
2	Nguyen Cam Ha	2,136,100
3	Nguyen Thi Ngoc Loan	3,426,300
Total:		12,487,800

B. The closing of the ownership ratio of foreign investors:

- The ownership ratio of foreign investors need to block: 32.52%
- Blocking time: to receive a written approval from the State Securities Commission
- Time for release and adjustment of the ownership ratio of foreign investors up to

49% when the private placement ended.

C. BODs approved the private placemnet registration documents of SMC.